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OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

U.S. House of Representatives
Committee on Ethics

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must **complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed.** Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: John K. Delaney
2. a. Name of accompanying relative: April McClain-Delaney or None ☐
b. Relationship to Traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates of departure and return: Departure: 3/08/2018 Return: 3/11/2018
b. Dates at personal expense: _____ or None ☒
4. Departure city: Washington, DC Destination: Sea Island, GA Return city: Washington, DC
5. Sponsor(s) (who paid for the trip): American Enterprise Institute
6. Describe meetings and events attended (attach additional pages if necessary): Highlighted
events in full schedule attached indicate which events attended.
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
a. ☒ a completed Sponsor Post-Travel Disclosure Form;
b. ☒ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
c. ☒ page 2 of the completed Traveler Form submitted by the Member or officer; **and**
d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*): ☐
b. If not, explain: Not all events were attended. Highlighted individual events attached indicate the events attended.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:

DATE:

3/23/18

(26)

U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. ***A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.*** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): The American Enterprise Institute
2. Travel Destination(s): Sea Island, GA
3. Date of Departure: March 8, 2018 Date of Return: March 11, 2018
4. Name(s) of Traveler(s): John Delaney, April McClain-Delaney
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$226.47	\$0.00	\$187.00	N/A
Accompanying Relative	\$226.47	\$0.00	\$187.00	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box): ☒

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Jessica Browning Title: Director of Conferences

Organization: American Enterprise Institute

I am an officer of the above-named organization (signify statement is true by checking box): ☒

Address: 1789 Massachusetts Ave, NW
Washington, DC 20036

Telephone number: 202.862.5853

Email Address: jbrowning@aei.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: John K. Delaney
2. Sponsor(s) (who will be paying for the trip): American Enterprise Institute
3. Travel destination(s): Sea Island, GA
4. a. Date of departure 3/8/2018 Date of return: 3/11/2018
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? ☒ Yes ☐ No
b. If yes:
(1) Name of accompanying relative: April McClain-Delaney
(2) Relationship to traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
(3) Accompanying relative is at least 18 years of age: ☒ Yes ☐ No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? ☐ Yes ☒ No **JKD 2/14/18**
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☒ Yes ☐ No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
To learn more and engage in policy discussions with thought leaders.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? ☐ Yes ☒ No

10. **FOR STAFF TRAVELERS:**

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
American Enterprise Institute
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box): ☒
3. *Check only one:* I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip ☒ *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds ☐ *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☐If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
Rep. John Delaney, as well as the attached full invitee list; all were invited to speak at policy briefings.
5. Is travel being offered to an accompanying relative of the House invitee(s)? ☒ Yes ☐ No
6. Date of departure: March 8, 2017 Date of return: March 11, 2017
7. a. City of departure: Washington, DC
b. Destination(s): Sea Island, GA
c. City of return: Washington, DC
8. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☒ *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
9. Check one of the following:
 - a. I checked 8(a) or (b) above: ☒
 - b. I checked 8(c) above but am not offering any lodging: ☐
 - c. I checked 8(c) above and am offering lodging and meals for one night: ☐ *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights: ☐If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box): ☒

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): ☒ or
- b. N/A – trip sponsor is a U.S. institution of higher education. ☐

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety of the World Forum. The World Forum addresses public policy issues important to AEI research including the status of economic and foreign policy in 2017; the emergence of China, Russia, and Iran; the future of warfare; the state of affairs in the Middle East; the state of democracy; the North Korean threat; the economic success and challenges of 2017; the rise of big tech companies and their impact; the rise of automated work and its impact on the workforce; how to address and overcome poverty issues and opioid addiction; & the state of adolescences in America.

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air ☒ Rail ☐ Bus ☐ Car ☐ Other ☐ (Specify: _____)
- b. Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (Specify: _____)
- c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box): ☒

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
- b. The trip involves events that are arranged specifically *with regard* to congressional participation: ☐

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

2) Provide reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: The Cloister at Sea Island City: Sea Island, GA Cost per night: 502.79

Reason(s) for selecting: This is the only lodging option as it's a private island and is the only hotel.

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box): ☒

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$740 (\$320 airfare, \$420 round trip for ground transportation - each leg being \$210)	MAX: \$1508.37 (\$502.79/night)	MAX: \$400.00 (\$50/meal, 8 meals)
For each accompanying relative	\$320 airfare (Ground transportation shared)	N/A	MAX: \$400.00 (\$50/meal, 8 meals)

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	N/A	
For each accompanying relative	N/A	

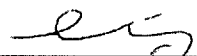
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. ☒ or
b. N/A – sponsor is an individual or a U.S. institution of higher education. ☐

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☒

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Jessica Browning

Title: Director of Conferences

Organization: American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone number: 202.862.5853

Email address: jbrowning@aei.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

February 26, 2018

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Leonard Lance, New Jersey
Mimi Walters, California
John Ratcliffe, Texas

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Donna Herbert
Director of Administration

Megan Savage
*Chief of Staff and Counsel to
the Chairwoman*

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

The Honorable John K. Delaney
U.S. House of Representatives
1632 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Sea Island, Georgia, scheduled for March 8 to 11, 2018, sponsored by the American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks
Chairwoman

Theodore E. Deutch
Ranking Member

SWB/TED:jeb

AGENDA AT A GLANCE

THURSDAY, MARCH 8

All day	Registration
5:00–6:00 p.m.	Reception
6:00–7:30 p.m.	Dinner
7:45–8:45 p.m.	Evening Conversation
9:00–10:00 p.m.	Starlight Chats

FRIDAY, MARCH 9

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:30 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Session
5:00–5:30 p.m.	Reception
5:30–6:30 p.m.	Dinner Conversation
6:45–8:15 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

SATURDAY, MARCH 10

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Breakout Sessions
3:30–5:00 p.m.	Recreation
5:30–6:00 p.m.	Reception
6:00–7:00 p.m.	Dinner Conversation
7:15–8:45 p.m.	Dinner
9:00–10:00 p.m.	Starlight Chat and After-Dinner Cocktails

SUNDAY, MARCH 11

8:30–10:00 a.m.	Early Bird Breakfasts
10:00 a.m.	Adjournment

2018 Speakers

ELLIOTT ABRAMS, Senior Fellow, Council on Foreign Relations
R. ALEXANDER ACOSTA, US Secretary of Labor
YOUSSEF AL OTAIBA, Ambassador to the United States, United Arab Emirates
BRET BAIER, Chief Political Anchor, Fox News Channel
DAVID BROOKS, Columnist, *New York Times*
ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management
BEN CARSON, US Secretary of Housing and Urban Development
ELAINE L. CHAO, US Secretary of Transportation
DICK CHENEY, Former Vice President of the United States
JOHN CORNYN, US Senate Majority Whip (R-TX)
TYLER COWEN, Professor, Mercatus Center at George Mason University
RYAN CROCKER, Diplomat in Residence, The Woodrow Wilson School, Princeton University
TED CRUZ, US Senate (R-TX)
JOHN DELANEY, US House of Representatives (D-MD)
THOMAS EDSALL, Joseph Pulitzer II and Edith Pulitzer Moore Professor of National Affairs, Columbia University
RICHARD J. ELLINGS, President, National Bureau of Asian Research
DOUG ELMENDORF, Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
JONI ERNST, US Senate (R-IA)
MARTY FELDSTEIN, George F. Baker Professor of Economics, Harvard University
NIALL FERGUSON, Milbank Family Senior Fellow at the Hoover Institution, Stanford University
MIKE GALLAGHER, US House of Representatives (R-WI)
CORY GARDNER, US Senate (R-CO)
PAUL GIGOT, Editorial Page Editor, *Wall Street Journal*
MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs
LINDSEY GRAHAM, US Senate (R-SC)
PHIL GRAMM, Lone Star Global Acquisitions Ltd.
NIKKI HALEY, US Permanent Representative to the United Nations
JEB HENSARLING, US House of Representatives (R-TX)
GLENN HUBBARD, Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
SAJID JAVID, UK Secretary of State for Housing, Communities and Local Government
HENRY KISSINGER, Kissinger Associates Inc.
BILL KRISTOL, Editor at Large, *Weekly Standard*
DAVID TAWEE LEE, Foreign Minister of Taiwan
MIKE LEE, US Senate (R-UT)

2018 Speakers (continued)

LAWRENCE LINDSEY, Former Director, National Economic Council

DAVID MAXWELL, Colonel, US Army (retired); Institute for Corean-American Studies

MITCH MCCONNELL, Senate Majority Leader (R-KY)

H. R. MCMASTER, National Security Adviser

CATHY MCMORRIS RODGERS, US House of Representatives (R-WA)

WALTER RUSSELL MEAD, James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College;
Distinguished Fellow, Hudson Institute

DEVIN NUNES, US House of Representatives (R-CA)

JIMMY PANETTA, US House of Representatives (D-GA)

DAVID PERDUE, US Senate (R-GA)

E. SCOTT PRUITT, Administrator, Environmental Protection Agency

WILBUR ROSS, US Secretary of Commerce

PAUL RYAN, Speaker, US House of Representatives (R-WI)

BEN SASSE, US Senate (R-NE)

ALI SHIHABI, Founder, Arabia Foundation

GENE SPERLING, Former Director, National Economic Council

LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University

MAC THORNBERRY, US House of Representatives (R-TX)

FRED UPTON, US House of Representatives (R-MI)

J. D. VANCE, Principal, Mithril Capital Management LLC; Author, *Hillbilly Elegy*

SEEMA VERMA, Administrator, Centers for Medicare and Medicaid Services

GEORGE F. WILL, Columnist, *Washington Post*

TODD YOUNG, US Senate (R-IN)

MARK ZANDI, Chief Economist, Moody's Analytics

2018 Participants

ALLI & BILL ACHTMEYER

Parthenon-EY

TAMMI & JAY ADAIR

Copart Inc.

CAROLINE LOEWY & GREGG ALTON

Gilead Sciences Inc.

NANCY & PHILIP ANSCHUTZ

The Anschutz Corporation

LAUREL & CLIFF ASNESS

AQR Capital Management

NANCY & ERWIN K. AULIS

Northwood Investors LLC (retired)

CONNIE & STEVE BALLMER

The Ballmer Group

BETSY & THILO BEST

Betsy Best Interiors/Bayshore Retirement Partners

GORDON BINDER

Coastview Capital LLC

RICHARD BOYCE

TPG Capital

MELISSA & GEOFFREY BRADSHAW-MACK

Far Hills Group LLC

ANGELA & DOUG BRALY

The Braly Group LLC

KEN BROAD

Jackson Square Partners LLC

DIANA & ERIC CANTOR

Alternative Investment Management LLC/Moelis & Company

LIZA-MAE & MARK CARLIN

Lockton Partners LLC

CASON CARTER

Citadel

SUSAN F. & ROBERT H. CASTELLINI

Cincinnati Reds

DAN T. CATHY

Chick-fil-A Inc.

NANCY & GARY CHARTRAND

Acosta

MARY C. & ARMEANE M. CHOKSI

Omnicom/Option 3 Ventures LLC

CONFIDENTIAL

STEVEN A. COHEN

Point72 Asset Management LP

ED CONARD

AEI/Author/Bain Capital (retired)

SIGNE OSTBY & SCOTT COOK

Valhalla Charitable Foundation/Intuit Inc.

TIM COOK

Apple Inc.

MARILYN & PETE COORS

University of Denver Health Sciences/Molson Coors Brewing Company

KELLY & JOE CRAFT

Alliance Resource Partners LP

KATHY & HARLAN CROW

Crow Holdings

BOYKIN CURRY

Eagle Capital Management LLC

RAVENEL B. CURRY III

Eagle Capital Management LLC

MARK DALTON

Tudor Investment Corporation

DANIEL A. D'ANIELLO

The Carlyle Group

MARY & JOE DAUGHTERY

Elos Inc.

PILAR & LEW DAVIES

Bellevue Foundation/The Cambria Group

BETSY & DICK DEVOS

The Windquest Group

MARINA & RIC DILLON

Diamond Hill Investment Group Inc.

JIM DONOVAN

The Goldman Sachs Group Inc.

JESSICA B. JOHNSON & MICHAEL J. DOWNER

Physician/Capital Research and Management Company

BRITTANY & KURT DUDAS

Physician/Ehrenkranz Partners

LISA MARIE BONGIOVANNI & ROBERT A.

ECKERT

Friedman Fleischer & Lowe

MARTIN ELTRICH

AEA Investors LP

THOMAS FANNING

Southern Company

HEATH & JOHN V. FARACI

International Paper Company

KWANZA JONES & JOSÉ E. FELICIANO

IEG Media/Clearlake Capital Group

SEAN FIELER

Equinox Partners LP

MARY & PAUL J. FINNEGAN

Madison Dearborn Partners LLC

KELLEY & C. T. FITZPATRICK

Vulcan Value Partners

ELIZABETH & TROY FOWLER

Triad Foundation Inc.

STELLA & JOEL FREEDMAN

Paladin Healthcare Capital LLC

ELISE & TULLY FRIEDMAN

FFL Partners LLC

CINDY & CHRISTOPHER GALVIN

Bardes Interiors/Harrison Street Capital LLC

WEEZIE & JOHN S. GATES JR.

Portaeco LLC

JODY GESSOW

DivcoWest

DAN GLASER

Marsh & McLennan Companies

HARVEY GOLUB

American Express Co. (retired)/Miller Buckfire & Company

LORIE & HENRY GORDON

Strata Resources Inc.

CAROLYN & OLIVER GRACE

Associated Asset Management Inc.

ROBERT A. GRANIERI

Jane Street Capital LLC

2018 Participants (continued)

JOYCE & JUDSON GREEN
Covered Bridges

ROBERT F. GREENHILL
Greenhill & Co. Inc.

ALLISON & DONALD GULBRANDSEN
Gulbrandsen Companies

HEATHER STURT & PAUL G. HAAGA JR.
National Public Radio

ANN & JOHN HAMMES
Hammes Company

SALLY & FRANK J. HANNA
Hanna Capital LLC

YVONNE S. & KENNETH HANNAN
Colonial Navigation Co. Inc.

JULIE K. & KEN HERSH
George W. Bush Presidential Center

SUSAN & ROGER HERTOOG
Hertog Foundation

HELEN & EDWARD HINTZ
Hintz Capital Management

LEE HOBSON
Highside Capital Management

JANET & ROBERT HOFFMAN
Double V Trust Funds

PAUL HORVATH
Orchard Global Asset Management LLP

MARY & DOUGLAS HSU
Far Eastern Group

KATHY & AL HUBBARD
E&A Companies

KAMILLA & JOHN HURLEY
Cavalry Asset Management

KAREN & PAUL J. ISAAC
Arbiter Partners

DEEPA & MUNIR JAVERI
Frank Financial Aid

NANCY DUNLAP & JOHN D. JOHNS
Protective Life Corporation

SUSAN KASSER & DANIEL KAH
Neuberger Berman Private Credit/Greyhill Advisors

DIANE SEMBLER KAMINS & SHELLY KAMINS
Blum, Frank & Kamins Co. Inc.

STEVEN A. KANDARIAN
MetLife Inc.

MICHELE KANG
Cognosante

SANDY & JAMES KILTS
Centerview Capital

SUE & MARTIN KOFFEL
CMF Capital LLC/URS Corporation

NYSSA & WILLIAM KOURAKOS
Perella Weinberg Partners

SUZIE & BRUCE KOVNER
CAM Capital LP

HILLARY & RODGER KROUSE
Sun Capital Partners Inc.

KARIN & JOHN KUKRAL
Northwood Investors LLC

CORY & BILL LAVERACK
Laverack Capital Partners LLC

SHARON & PHILIP LEBHERZ
Pointcare LLC/Lebherz Insurance Services Inc.

SYLVIE LÉGÈRE & TODD RICKETTS
The Policy Circle/Chicago Cubs

MARC LIPSCHULTZ
Owl Rock Capital Partners

TAYLER & JOE LONSDALE
Palantir Technologies/8VC

KATHLEEN & JOHN A. LUKE JR.
WestRock Company

BARRY MACLEAN
MacLean-Fogg Company

BROOKE & DUNCAN MACLEAN
MacLean-Fogg Company

RICHARD MAGNUSON
GI Partners

LISA FERRARO & MICHAEL MARTINO
Mason Capital Management LLC

SANDRA OURUSOFF MASSEY &
M. HOLT MASSEY
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Court Square Capital Partners

KEN MEHLMAN
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ALEXANDRA & BEN MELKMAN
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MIMI & ROBERT S. MURLEY
Credit Suisse

MINA NGUYEN
AQR Capital Management

LYNN & DAVID NICHOLSON
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Leonard Green & Partners LP

SUSAN & BILL OBERNDORF
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ARTURO E. BRILLEMBOURG
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ALEXANDRA & SEAN PARKER
The Parker Foundation

SARAH & ROSS PEROT JR.
Hillwood

LEE & NICHOLAS T. PINCHUK
Snap-on Inc.

STEVEN PRICE
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2018 Participants (continued)

MICHAEL PROFENIUS
Northwood Investors

ANDY PUZDER
CKE Restaurants Holdings Inc.

ANNE & ROB RAYMOND
Crow Holdings/Raymond Design LP

LAURA & GEOFF S. REHNERT
Audax Group

LAURA & ROBERT L. REYNOLDS
Putnam Investments

J. JOE RICKETTS
Hugo Enterprises LLC

ALLISON & RICHARD ROEDER
Vance Street Capital

DEBRA & KEVIN ROLLINS
Dell Inc. (retired)

SONYA A. & JOHN D. ROOD
The Vestcor Companies Inc.

LISA & MATTHEW K. ROSE
BNSF Railway Company

LEE ANN & PETER RUMMELL
RummellMunz Partners

NATHAN SAINT-AMAND
American Academy of Allergy, Asthma &
Immunology

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Alphabet Inc.

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Starbucks Corporation

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The Sembler Company

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ROBERT BARRO

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ARTHUR BROOKS

President; Beth and Ravenel Curry Scholar in Free Enterprise

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Resident Fellow

STAN VEUGER

Resident Scholar

PAUL WOLFOWITZ

Visiting Scholar

Thursday, March 8

All Day	Registration	The Colonial Lounge
5:00–6:00 p.m.	Reception	The Beach Club
6:00–6:10 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
6:10–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Evening Conversation	Mizner Ballroom, The Cloister
	A Conversation with Steve Ballmer Marc Thiessen (Moderator)	
9:00–10:00 p.m.	Starlight Chats	The Cloister
	A Conversation with Labor Secretary Alexander Acosta John Bailey (Moderator)	
	A Conversation with Education Secretary Betsy DeVos Jeb Bush (Moderator)	
	How America Bounces Back David Brooks Introduction: Ramesh Ponnuru	

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.	Early Bird Breakfasts	Mizner Ballroom, The Cloister
	Local Government Policy Challenges David Brooks (Moderator)	
	A Conversation with Housing and Urban Development Secretary Ben Carson Robert Doar (Moderator)	
	A Conversation with Commerce Secretary Wilbur Ross Michael Strain (Moderator)	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Building Skills and the Middle Class Alexander Acosta John Delaney Doug Ducey Joni Ernst David Perdue Todd Young Stan Veuger (Moderator)	Many are ready to abandon the “college for all” model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these issues and more.
	The New Empire Builders: China, Iran, and Russia Dan Blumenthal Mike Gallagher Michael Gove Gary Schmitt Niall Ferguson (Moderator)	After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostalgics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Mike Lee
Rob Portman
Sally Satel
J. D. Vance
Robert Doar (Moderator)

Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.–12:00 p.m.

General Session

The Cloister Ballroom

2017: The Best Year in Human History?

Elliott Abrams
Tyler Cowen
Nick Eberstadt
Phil Gramm
Glenn Hubbard
Sajid Javid
Frederick Kagan
Gene Sperling
J. D. Vance
Paul Gigot (Moderator)

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since World War II. Is the world improving or getting worse?

12:15–1:30 p.m.

Luncheon

The Beach Club

A Conversation with House Speaker Paul Ryan

Arthur Brooks (Moderator)

2:00–3:15 p.m.

Afternoon Sessions

The Cloister

Big Tech: Friend or Foe?

Erik Brynjolfsson
Bill Kristol
Eric Schmidt
Michael Strain
James Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy, fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

Karlyn Bowman (Moderator)

2:00–4:00 p.m.

Afternoon Session

Ocean Room, The Beach Club

Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare

Evan Hunt
Aaron Martin
Stephen Mueller
Mark Mulqueen
Mackenzie Eaglen (Moderator)
Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military. Experts from Boeing, Lockheed Martin, Northrop Grumman, and Raytheon will be available to answer questions and run the demonstrations.

2:00–4:00 p.m.

Afternoon Recreation

4:30–5:15 p.m.

Pre-Dinner Conversation

Mizner Ballroom, The Cloister

A Conversation with Howard Schultz

Arthur Brooks (Moderator)

5:15–5:45 p.m.	Reception	The Cloister
6:00–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Starlight Chats Baseball as Soulcraft George Will Introduction: Robert Castellini Gratitude Jonah Goldberg Introduction: Cliff Asness	The Cloister

Saturday, March 10

7:30–8:30 a.m.	Early Bird Breakfasts A Conversation with Kenneth Griffin Ramesh Ponnuru (Moderator) A Conversation with National Security Advisor H. R. McMaster Mackenzie Eaglen (Moderator)	Mizner Ballroom, The Cloister
8:45–10:15 a.m.	Breakout Sessions Crisis in the Gulf Elliott Abrams Yousef Al Otaiba Ryan Crocker Ken Pollack Ali Shihabi Danielle Pletka (Moderator) Is the US Military Ready for the Return of History? Mackenzie Eaglen Martha McCally Jimmy Panetta Mac Thornberry Ray Washburne Gary Schmitt (Moderator) President Trump's First Year: Has His Economic Policy Been a Success? Doug Elmendorf Glenn Hubbard Justin Muzinich Richard Scott Gene Sperling Michael Strain Ramesh Ponnuru (Moderator) The Rise of the Machines Erik Brynjolfsson Tyler Cowen Eric Hanushek Ben Sasse James Pethokoukis (Moderator)	The Cloister A new king in Saudi Arabia, a frustrated emir in the United Arab Emirates, an Iran empowered by the lifting of sanctions, conflict on the ground from Syria to Libya to Yemen and beyond, and Russian military agreements proliferating across the region. What could go wrong? A lot. American allies in the Gulf are alarmed and are reshaping both their own region and their attitudes toward their neighbors, Islamists, and the region's ancient conflicts. America's post–Cold War hiatus from history is over, as the Pentagon's new National Defense Strategy makes clear. Great power competition is now Washington's primary strategic concern. But is the US military ready to fight and win potential conflicts against revisionist states? How should Congress resource and oversee the institutions of national security as they retool for a newly complex world order? The effort to repeal and replace the Affordable Care Act failed, but tax reform was signed into law. How should we judge the state of health and tax policy? And what does the coming year hold for infrastructure, immigration, and welfare reform? Will the robots take our jobs? As technology advances, will human workers become obsolete? ATMs, automated checkout machines, and your Outlook calendar all suggest cause for concern. The standard answer is that all technology was once new technology and that businesses have always employed human beings. But will this time be different? And how should policy respond?

10:30 a.m.–12:00 p.m.	<p>General Session</p> <p>Is Democracy in Crisis?</p> <p>Ted Cruz Martin Feldstein Niall Ferguson Michael Gove Danielle Pletka Michael Strain Lawrence Summers George Will Chuck Todd (Moderator)</p>	<p>The Cloister Ballroom</p> <p>For the 12th year in a row, democratic freedoms are receding around the world. Polling data reveal alarming declines in support for representative democracy at home and abroad. And both populism and nationalism, often tinged with authoritarian sympathies, are resurgent. Has democracy exhausted itself? Or do ascendant political attitudes merely constitute a bubble, soon to burst?</p>
12:15–1:45 p.m.	<p>Luncheon</p> <p>A Conversation with Henry Kissinger</p> <p>Danielle Pletka (Moderator)</p>	<p>The Beach Club</p>
2:00–3:15 p.m.	<p>Breakout Sessions</p> <p>Is 3 Percent Growth a Pipe Dream?</p> <p>Robert Barro Martin Feldstein Glenn Hubbard Lawrence Summers Mark Zandi Stan Veuger (Moderator)</p> <p>The North Korean Threat: Is There a Solution?</p> <p>Nick Eberstadt Richard Ellings Oriana Skylar Mastro David Maxwell Dan Blumenthal (Moderator)</p> <p>Securing and Growing Our Digital Future</p> <p>John Cornyn Jeb Hensarling Kevin McCarthy Fred Upton James Pethokoukis (Moderator)</p> <p>When the Kids Do Not Grow Up: Is Prolonged Adolescence a Threat to America's Future?</p> <p>Karlyn Bowman Thomas Edsall Jonah Goldberg Ben Sasse Naomi Schaefer Riley Ryan Streeter (Moderator)</p>	<p>The Cloister</p> <p>What is the current state of the US and international economies? How should the Federal Reserve respond? Will the Trump administration's economic policies increase economic growth, productivity, and wages? Will we get to sustained 3 percent growth?</p> <p>Under the watchful eye of the international community, young Kim Jong Un has advanced both North Korea's nuclear weapons program and its missile delivery capabilities. Those who wonder at the gravity of the threat need only see that the People's Republic of China has signed up to the United Nations Security Council's imposed sanctions on Pyongyang. No one wants nuclear war. And harsh punishments seem to have little impact. Should the world give up on a nuke-free North Korea? Or can Kim Jong Un be compelled to surrender his nuclear arsenal?</p> <p>How do we secure our digital future? Especially in key sectors such as financial services, this is a critical question. But our efforts to protect information must not stifle growth in digital services and the innovations and improvements that come with it. How do we strike this balance? And how do we ensure that broader federal regulations are crafted in a way that allows the digital sector to flourish? Join our panel of distinguished members of Congress to discuss these important issues.</p> <p>Teenagers today are more depressed and lonely than ever before. Suicide is at an all-time high. Growing numbers of young people view democracy and free enterprise skeptically. Millennials seem to care less about family and faith than their parents and grandparents did. How much should we worry about these trends? Are there other positive trends that balance them out and give us hope?</p>
3:30–5:00 p.m.	<p>Afternoon Recreation</p>	
4:00–5:00 p.m.	<p>Afternoon Session</p> <p>Populism and Conservatism in the 21st Century</p> <p>J. D. Vance Introduction: Ryan Streeter</p>	<p>Mizner Ballroom, The Cloister</p>

5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation A Conversation with Senate Majority Leader Mitch McConnell Arthur Brooks (Moderator)	Mizner Ballroom, The Cloister
7:15–8:45 p.m.	Dinner	
9:00–10:00 p.m.	Starlight Chat From Strength to Strength: Finding Happiness and Success at Every Stage of Life Arthur Brooks Introduction: Daniel A. D’Aniello	The Cloister Ballroom

Sunday, March 11

8:30–10:00 a.m.	Early Bird Breakfast A Conversation with UN Ambassador Nikki Haley A Conversation with Environmental Protection Agency Administrator Scott Pruitt Bret Baier (Moderator)	Mizner Ballroom, The Cloister
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SPEAKERS

ELLIOTT ABRAMS	Senior Fellow, Council on Foreign Relations
ALEXANDER ACOSTA	US Secretary of Labor
YOUSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Chief Political Anchor, Fox News Channel
DAVID BROOKS	Columnist, <i>New York Times</i>
ERIK BRYNJOLFSSON	Professor, Massachusetts Institute of Technology Sloan School of Management
JEB BUSH	Former Governor of Florida
BEN CARSON	US Secretary of Housing and Urban Development
ELAINE L. CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
JOHN CORNYN	US Senate Majority Whip (R-TX)
TYLER COWEN	Professor, Mercatus Center at George Mason University
RYAN CROCKER	Diplomat in Residence, Princeton University
TED CRUZ	US Senate (R-TX)
JOHN K. DELANEY	US House of Representatives (D-MD)
BETSY DEVOS	Secretary, US Department of Education
DOUG DUCEY	Governor of Arizona
THOMAS BYRNE EDSALL	Contributing Op-Ed Writer, <i>New York Times</i>
RICHARD J. ELLINGS	President, National Bureau of Asian Research
DOUG ELMENDORF	Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	George F. Baker Professor of Economics, Harvard University
NIAL FERGUSON	Milbank Family Senior Fellow at the Hoover Institution, Stanford University
JEFF FLAKE	US Senate (R-AZ)
MIKE GALLAGHER PAUL	US House of Representatives (R-WI)
GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Secretary of State for Environment, Food and Rural Affairs
PHIL GRAMM	Lone Star Global Acquisitions Ltd.
NIKKI HALEY	US Permanent Representative to the United Nations
BILL HASLAM	Governor of Tennessee
JEB HENSARLING	US House of Representatives (R-TX)
GLENN HUBBARD EVAN	Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
HUNT	Raytheon Company
SAJID JAVID	UK Secretary of State for Housing, Communities and Local Government
STANLEY KAO	Representative to the United States, Taiwan
HENRY KISSINGER	Kissinger Associates Inc.
BILL KRISTOL	Editor at Large, <i>Weekly Standard</i>
MIKE LEE	US Senate (R-UT)
AARON MARTIN DAVID	Northrop Grumman Corporation
MAXWELL KEVIN	Colonel, US Army (retired); Institute for Corean-American Studies
MCCARTHY MITCH	House Majority Leader (R-CA)
MCCONNELL H. R.	Senate Majority Leader (R-KY)
MCMASTER MARTHA	National Security Advisor
MCSALLY WALTER	US House of Representatives (R-AZ)
RUSSELL MEAD	James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College; Distinguished Fellow, Hudson Institute

STEPHEN MUELLER	Lockheed Martin Corporation
MARK MULQUEEN	The Boeing Company
JUSTIN G. MUZINICH	Counselor to the Secretary, US Treasury Department
JIMMY PANETTA	US House of Representatives (D-CA)
DAVID PERDUE	US Senate (R-GA)
ROB PORTMAN	US Senate (R-OH)
SCOTT PRUITT	Administrator, Environmental Protection Agency
WILBUR ROSS	US Secretary of Commerce
PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
RICHARD L. SCOTT	Governor of Florida
ALI SHIHABI	Founder, Arabia Foundation
GENE SPERLING	Former Director, National Economic Council
LAWRENCE H. SUMMERS	Charles W. Eliot University Professor, Harvard University
MAC THORNBERRY	US House of Representatives (R-TX)
CHUCK TODD	Political Director, NBC News; Moderator, <i>Meet the Press</i>
FRED UPTON	US House of Representatives (R-MI)
J. D. VANCE	Author, <i>Hillbilly Elegy</i> ; Rise of the Rest
GEORGE F. WILL	Columnist, <i>Washington Post</i>
TODD YOUNG	US Senate (R-IN)
MARK ZANDI	Chief Economist, Moody's Analytics

ATTENDEES

TAMMI & JAY ADAIR	Copart Inc.
ALBERTO ADES	Light Sky Macro LP
CAROLINE LOEWY & GREGG ALTON	Gilead Sciences Inc.
NANCY & PHILIP ANSCHUTZ	The Anschutz Corporation
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 8VC
 WestRock Company
 MacLean-Fogg Company
 MacLean-Fogg Company
 GI Partners

 Mason Capital Management LLC

 M. H. Massey & Co. LLC
 COM Investments LLC/Eagle River Holdings
 Trident Capital LLC
 Pace Communications Inc.
 Philanthropist/Rancher/Olney Bancshares
 Court Square Capital Partners
 Larry H. Miller Group of Companies
 Credit Suisse
 AQR Capital Management
 The Stiles-Nicholson Foundation
 Leonard Green & Partners LP
 Oberndorf Enterprises LLC

 Strategic Investment Group/Farmington Asset Management
 Point72 Asset Management LP
 Eagle Capital Management
 The Parker Foundation
 Hillwood
 Snap-on Inc.
 Crow Holdings/Raymond Design LP
 Audax Group
 Putnam Investments

SYLVIE LÉGÈRE RICKETTS &
 TODD RICKETTS
 ALLISON & RICHARD ROEDER
 SONYA A. & JOHN D. ROOD
 LISA & MATTHEW K. ROSE
 LEE ANN & PETER RUMMELL
 NATHAN SAINT-AMAND
 NADIA SCHADLOW
 ERIC SCHMIDT
 HOWARD SCHULTZ
 ELLYN & ALAN SEELENFREUND
 MARTHA & JAMES M. SENEFF
 SABINE & GREGG SHERRILL
 JEFFREY L. SILVERMAN
 DANNA & ALEX SLUSKY
 SUSAN & DAVID SMITH
 THOMAS W. SMITH
 EVA & MARC STERN
 BARRY STERNLICHT
 MICHAEL SULLIVAN
 ELIZABETH & RYAN P. TAYLOR
 BARBARA B. & WILSON H. TAYLOR
 DORI & BILL WALTON
 AMY & LES WARE
 HEATHER & RAY W. WASHBURNE
 GREGORY W. WENDT
 KIM & MICHAEL WHALEN
 LINDA L. & JEFFREY L. WYLER
 SUZANNE & GLENN A. YOUNGKIN
 SCOTT ZAJAC

The Policy Circle/Chicago Cubs
 Vance Street Capital
 The Vestcor Companies Inc.
 BNSF Railway Company
 RummellMunz Partners
 American Academy of Allergy, Asthma & Immunology
 National Security Council, Executive Office of the President
 Alphabet Inc.
 Starbucks Corporation
 McKesson Corporation (retired)
 JMS Holdings LLC/CNL Financial Group Inc.
 Tenneco Inc.
 Agman
 Vector Capital
 Private Investor
 Prescott Investors Inc.
 The TCW Group LLC
 Starwood Capital Group
 Point72 Asset Management LP
 Richmond Hill Investments
 Cigna
 Rockpoint Group LLC
 Marconi Group
 Overseas Private Investment Corp
 Capital Research Global Investors
 Heart of America Group
 Jeff Wyler Automotive Family Inc.
 The Carlyle Group
 Rockwood Group

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